

Coding Policy

Telephone Services

CODING POLICY NUMBER: 92

Effective Date: 1/1/2024	POLICY STATEMENT.....	1
Last Review Date: 1/2024	PROCEDURE	2
Next Annual Review: 2025	REFERENCES.....	4
	POLICY REVISION HISTORY.....	4

SCOPE: Providence Health Plan, Providence Health Assurance, Providence Plan Partners, and Ayin Health Solutions as applicable (referred to individually as “Company” and collectively as “Companies”). **The full Company portfolio of current coding policies is available online and can be [accessed here](#).**

POLICY APPLICATION

- Providence Health Plan Participating Providers Non-Participating Practitioners
 Commercial Medicaid/Oregon Health Plan Medicare

POLICY STATEMENT

Note: **There are temporary provisions in place for this policy during the COVID-19 public health emergency. See the [Procedure](#) section below for information regarding these emergency provisions.**

- I. Telephone services are non-face-to-face evaluation and management (E/M) services provided by a physician or other qualified health care professional to a patient using the telephone. These codes are used to report episodes of care by the physician or other qualified health care professional. **For the duration of the COVID-19 PHE or until 12/31/2024, whichever is later, Company is waiving the CPT requirement that states telephone services must be initiated by the patient or the patient’s guardian. (See “Procedure.”)**
- II. If the service ends with a decision to see the patient within 24 hours or next available urgent visit appointment, the code is not reported; rather the encounter is considered

part of the pre-service work of the subsequent E/M service and/or procedure. Likewise, if the telephone service is related to an E/M service performed and reported by the physician or other qualified health care professional within the previous seven days (either provider-requested or unsolicited patient follow-up) or within the postoperative period of the previously completed procedure, then the service(s) are considered part of that previous E/M service or procedure. Unless stated otherwise in this policy, all CPT guidelines for use of these codes must be followed.

- III. Telephone services may not be billed “incident to.” Only providers credentialed with Company may perform these services and must bill Company directly.

PROCEDURE

NEED AND DURATION OF EMERGENCY PROVISIONS

- Need for the temporary provisions: Emergency provisions for telephone services to accommodate COVID-19 PHE.
- Documents or source relied upon: CMS Policy and Regulatory Revisions in Response to the COVID-19 Public Health Emergency (PHE).
- Effective Date: February 4, 2020, for Medicare lines of business; March 6, 2020, for all other lines of business.
- Termination Date: December 31, 2024.
- Reassessment Date determined at Companies’ sole discretion: December 31, 2024.

FOR THE DURATION OF THE COVID-19 PHE OR UNTIL 12/31/2024, WHICHEVER IS LATER, CODES ON THIS POLICY MAY BE BILLED FOR BOTH NEW AND ESTABLISHED PATIENTS. COMPANY IS ALSO WAIVING THE CPT REQUIREMENT THAT STATES TELEPHONE SERVICES MUST BE INITIATED BY THE PATIENT OR THE PATIENT’S GUARDIAN. IN ADDITION, THE POLICY HAS BEEN TEMPORARILY EXPANDED TO INCLUDE TELEPHONE SERVICES BY QUALIFIED NON-PHYSICIAN PRACTITIONERS WHO ARE CREDENTIALLED WITH COMPANY AND WHO ARE BILLING COMPANY DIRECTLY. THESE ARE EMERGENCY PROVISIONS SUBJECT TO CANCELLATION AT THE SOLE DISCRETION OF COMPANY.

GENERAL

The physician or other qualified health care professional may report the appropriate code based on the amount of time spent on the visit. All CPT guidelines for use of these codes must be followed:

- **99441:** Telephone evaluation and management service by a physician or other qualified health care professional who may report evaluation and management services provided to an established** patient, parent, or guardian not originating from a related E/M service provided within the previous 7 days nor leading to an E/M service or procedure within the next 24 hours or soonest available appointment; **5-10 minutes of medical discussion**

- **99442:** Telephone evaluation and management service (same as above), **11-20 minutes of medical discussion**
- **99443:** Telephone evaluation and management service (same as above), **21-30 minutes of medical discussion**

Note: Code 99443 is used for visits of 21 minutes or longer. No additional payment is made for visits longer than 30 minutes.

Effective February 4, 2020, for Medicare lines of business and March 6, 2020, for all other lines of business, through the end of the COVID-19 PHE or until 12/31/2024, whichever is later, CPT codes 98966-98968 may be billed by qualified non-physician health care professionals who are credentialed with PHP and who bill PHP directly. **These codes may not be billed as “incident to” services under a different provider’s name.** Codes 98966-98968 are allowed for both new and established patients. All CPT guidelines for use of these codes must be followed.

- **98966:** Telephone assessment and management service provided by a qualified non-physician health care professional to an established** patient, parent, or guardian not originating from a related assessment and management service provided within the previous 7 days nor leading to an assessment and management service or procedure within the next 24 hours or soonest available appointment; 5-10 minutes of medical discussion
- **98967:** Telephone assessment and management service (same as above); 11-20 minutes of medical discussion
- **98968:** Telephone assessment and management service (same as above); 21-30 minutes of medical discussion

Note: Code 98968 is used for visits of 21 minutes or longer. No additional payment is made for visits longer than 30 minutes.

**** Effective for dates of service on or after February 4, 2020, for Medicare lines of business and March 6, 2020, for all other lines of business, through the end of the COVID-19 PHE or until 12/31/2024, whichever is later, services covered by this policy may also be reported for new patients, despite the CPT code description that restricts the codes to established patients.**

CPT codes 99441-99443 and 98966-98968 may NOT be used to report non-evaluative telephone services such as communication of test results, scheduling of appointments, or other communication that does not include evaluation and/or assessment.

Documentation for telephone visits should model SOAP charting and must include patient history, provider assessment, treatment plan, and follow-up instructions. Documentation must be adequate so

the information provided supports the assessment and plan and must be retained in the patient’s medical record and be retrievable.

For services on or after February 4, 2020, for Medicare lines of business and services on or after March 6, 2020, for all other lines of business, through December 31, 2021, providers may use location code the same location code that would have been used for an in-person visit for reporting telephone services. Modifiers GT and 95 are not required but will not affect payment if used.

For dates of service on or after January 1, 2022, providers are required to use either location code 02 or location code 10 for telephone visits, depending on the patient’s location when the service is performed. Modifiers GT, 95, 93, and FQ are not required but will not affect payment if used.

- Location code 02: Patient is located in hospital or other facility when receiving health services or health related services through telecommunication technology. Services billed with location code 02 will be paid at the facility rate.
- Location code 10: Patient is located in any location other than a hospital or other facility when receiving health services or health related services through telecommunication technology. Services billed with location code 10 will be paid at the non-facility rate.

REFERENCES

1. CMS Policy and Regulatory Revisions in Response to the COVID-19 Public Health Emergency
2. Current Procedural Terminology (CPT)

POLICY REVISION HISTORY

Date	Revision Summary
3/2020	Original policy effective date.
3/2023	Annual review. Converted to new template 5/2023.
9/2023	Changes made to this policy for the PHE have been extended through December 31, 2024.
1/2024	Annual review. No changes to policy.